



Nexsure 1.1.004 Release Notes

Wednesday, March 17, 2004

These notes are continuously updated. Please check periodically for new information. "#" indicates new information in this version of the release notes.

For more information about Nexsure see online help or contact an XDTI representative.

Contents Include:

Purpose of Release Notes.....	2
Welcome to Nexsure.....	2
Client Requirements.....	3
What's New in Version 1.1.004.....	4
Resolved Issues.....	5
Contact Information.....	5

Purpose of Release Notes

This document is a summary of information about Nexsure 1.1.004, including operational requirements, known issues, resolved issues and contact information.

Welcome to Nexsure

Nexsure, developed by XDimensional Technologies, is a comprehensive and intuitive web-architected agency management solution. The only product of its kind, Nexsure has been engineered for the web from the ground up, and is based completely on the Microsoft technology platform and takes full advantage of the XML data format. Nexsure offers the sophisticated features and functions that insurance professionals have not found in traditional management system offerings. These advanced features translate into a more efficient agency workflow and a superior service experience for their clients.

With no requirement other than an Internet connection, Nexsure liberates the professional agency system from the burdens and costs associated with traditional agency management products and offers the ultimate flexibility for remote offices and/or telecommuters. More importantly, Nexsure provides opportunities for carrier system interoperability, collaborative data gathering, and consumer “engagement” that traditional systems simply cannot match.

Nexsure also alleviates the perpetual and overwhelming upgrade and administration demands of managing an in-house agency network. Nexsure has been deployed via XDimensional Technologies state-of-the-art ASPN Data Center, located in Brea, California. ASPN removes the burden of maintaining an in-house network for your agency management system by eliminating the need for a server and network at your agency. Nexsure is the first ASP-deployed / web-architected application, based on Microsoft® technologies, to be offered to insurance agencies as their agency management solution. When deployed in this fashion, it represents an extremely efficient and cost effective solution whereby agencies can access their system anywhere, any time, and from virtually any PC.

Client Requirements

Nexsure was created to leverage the capabilities of Microsoft's latest released products. Please refer to the Microsoft site for specific hardware requirements of their products.

Minimum system requirements (for CRM / policy use) Windows 98 or higher with Internet Explorer 5.5 or higher.

Refer to Microsoft hardware requirements, Personal Computer with 133 MHz or higher Pentium-compatible CPU. 32 megabytes (MB) of RAM; more memory generally improves responsiveness.

Display: Super VGA (1024 x 768) or higher-resolution monitor with 256 colors.

Keyboard and Mouse required.

Recommended system requirements (to allow full use Nexsure including Office integration)

Windows 2000 professional or Windows XP professional only.

As above with Office (2000 or XP) added.

Per Microsoft recommendations:

128 MB of RAM plus an additional 8 MB of RAM for each Office application (such as Microsoft Word) running simultaneously

Connectivity requirements

Minimum 33.6K modem connection to the Internet

Recommended - Broadband (Cable, DSL, etc) or dedicated Internet connection

Instant Messaging

Instant Messaging requires network traffic to flow thru ports 2000 and 2001

Office Integration

Requires Microsoft Office 2000 or Microsoft Office XP

MICR Check Printing

Designed using PrintTerm MICR 2300 (modified HP 2300). All printers will have to be verified for production use.

What's New in Version 1.1.004

The previous version of Nexsure was 1.1.003. This is a list of new features that are available in 1.1.004.

Category	Added Features
Interface	690 - Ability to download AL1 Files
CRM	3380 - Added TMobile provider for text messaging

Resolved Issues

Service pack 03-09-04

BUG ID	DESCRIPTION
4431	FSC quotes are not importing into NEXSURE

Service pack 03-12-04

BUG ID	DESCRIPTION
3283	Delivery: when adding an attachment the window is not large enough and you can not see the "add"
3516	Session terminated/Inactive errors, users are being kicked out of Nexsure
3627	Setup/Opportunity/Buying mode: Only alphabet can be saved under Buying mode and description
3694	GL Numbers: Numbers not propagating correctly
3704	Bank Accounts Accounting Transactions: Credit amounts out of the bank account are not displayed as a neg value.
3784	Client Profile: Attachments. LOB/Policy # Cert#/Ref# not showing at summery menu.
3825	Accounts Receivable: Residual multiplies when reversed
3850	132/137 MA doesn't populate certificate correctly
3914	Servicing/Quote: Error submitting quote request "Could not find a part of the path"
3935	Invoicing setup/Fees: The decimal point value of a fee is not saving in either the Fee summary screen or the fee pop up
3940	Home actions: when you edit an existing action then click add the pop up refreshes with a diffrent client name
4010	Invoice 481 got reversed twice???
4029	Servicing: when adding 500 vehicles to a commercial aout CA i can add 300 and on the 4th time to add 99 i recieve an error
4085	Cannot assign credit to payment advance invoice for the appropriate amount.
4102	GL Chart of Accounts displays multiple lines for the same account.
4133	Departments do not have the branch number associated in their GL number anymore
4147	GL Chart of Accounts displays multiple lines for the same account.
4177	Receive Payment Defaults: Receive Nexsure X Error clicking on this tab in Invoicing Setup.
4188	There are 2 cash receipts reversals tht were double posted
4216	Help: the help cert section is missing the new work flow
4220	Help: the coverage corp section needs to add the BOP as a supported LOB
4230	GL Chart of Accounts displays multiple lines for the same account.
4231	GL Chart of Accounts displays multiple lines for the same account.
4242	Aged Receivables and Customer Statement reports are invalid (see statement of work)

4256	Payments received, QN: Invoice records are not displaying balances, credits assigned and revised balances properly.
4260	Inserting a ' into the advance payment search field results in a sql error.
4282	Receive Payment Defaults: Attempting to access the "Receive Payment Default" screen results in a NexsureX application error message.
4292	PDR Commissions: Client is trying to invoice commissions and constantly gets VBScript runtime error.
4294	Error when adding coverage from a package policy
4316	If a disbursement has been marked as cleared, the disbursement can still be reversed.
4317	Chart of Accounts: Searching for only Active acct codes, but an Inactive Acct. Code is supplied Nexsure returns the Inactive Acct. Code.
4320	On ACORD 127 CAUTO TX under the UM/UIM section should be a statement that rejects UM
4326	Accounts Payable: I created a new territory and did not attach any vendors. The system allowed me to create a vendor AP.
4330	Customer states that Invoice 100 is not displaying on Receive Payments, but that invoice was applied to another Receive Payment record. The other receive payment record cannot be found in the system.
4365	128/138 MA doesn't populate certificate correctly
4366	General Liability dataflow is not pulling over the schedule of hazards into the change request
4379	Cert holder type does not save from the Certificate screens
4380	127/137 MA doesn't populate certificate correctly
4385	Receive Payment header is not saving input info consistently.
4392	If the certificate is issued the Acord is locked down but you can make changes to holders
4393	Description of operations have been added to the issued certificate
4394	Cannot post invoice, receive error
4400	Submitted and pending endorsements are not appearing on client Policie screen
4404	Unable to access the pending endorsements from the policies screen
4407	accounts receivable totals no longer match
4412	Customer created 4 reversals for a recon by clicking on reverse 4 times
4414	Cannot post disbursements
4432	Customer balances are not being calculated correctly on he Customer Statement Report
4434	Generic fee has a balance after payment applied; agency fee on direct bill invoice does not appear; reversing a cash disbursement on which a refund is made against a receive payment does not restore the residual.
4440	Cannot process a cert for a client
4443	Check type 80971 is printing the data on the line of the check.
4444	JavaScript error when clicking on the "Ivans" tab and adding new
4447	All Scheduled Equipment is pulling into the Endorsement form for the Equipment Floater app.

4452	Certificates: You are able to create a certificate using a Pending Endorsement. Should not be able to do so.
4460	Error adding accounting periods

Contact Information

Corporate Headquarters	Technology Center
XDimensional Technologies, Inc. 145 South State College Suite 160 Brea, California 92821 Phone: 800.789.2567 Phone: 714.672.8900 Fax: 714.672.8908 Web: www.xdti.com	XDimensional Technologies, Inc. 450A Apollo Street Brea, California 92821 Phone: 877.850.3278 Fax: 714.672.8908 Email: nexsure.support@xdti.com