X Dimensional Technologies

Nexsure 1.1.002 Release Notes
Tuesday, February 17, 2004

These notes are continuously updated. Please check periodically for new information. "#" indicates new information in this version of the release notes.

For more information about Nexsure see online help or contact an XDTI representative.

Contents Include:

Purpose of Release Notes

This document is a summary of information about Nexsure 1.1.002, including operational requirements, known issues, resolved issues and contact information.

Welcome to Nexsure

Nexsure, developed by XDimensional Technologies, is a comprehensive and intuitive web-architected agency management solution. The only product of its kind, Nexsure has been engineered for the web from the ground up, and is based completely on the Microsoft technology platform and takes full advantage of the XML data format. Nexsure offers the sophisticated features and functions that insurance professionals have not found in traditional management system offerings. These advanced features translate into a more efficient agency workflow and a superior service experience for their clients.

With no requirement other than an Internet connection, Nexsure liberates the professional agency system from the burdens and costs associated with traditional agency management products and offers the ultimate flexibility for remote offices and/or telecommuters. More importantly, Nexsure provides opportunities for carrier system interoperability, collaborative data gathering, and consumer "engagement" that traditional systems simply cannot match.

Nexsure also alleviates the perpetual and overwhelming upgrade and administration demands of managing an in-house agency network. Nexsure has been deployed via XDimensional Technologies state-of-the-art ASPN Data Center, located in Brea, California. ASPN removes the burden of maintaining an in-house network for your agency management system by eliminating the need for a server and network at your agency. Nexsure is the first ASP-deployed / web-architected application, based on Microsoft® technologies, to be offered to insurance agencies as their agency management solution. When deployed in this fashion, it represents an extremely efficient and cost effective solution whereby agencies can access their system anywhere, any time, and from virtually any PC.

Client Requirements

Nexsure was created to leverage the capabilities of Microsoft's latest released products. Please refer to the Microsoft site for specific hardware requirements of their products.

Minimum system requirements (for CRM / policy use) Windows 98 or higher with Internet Explorer 5.5 or higher.

Refer to Microsoft hardware requirements, Personal Computer with 133 MHz or higher Pentium-compatible CPU. 32 megabytes (MB) of RAM; more memory generally improves responsiveness.

Display: Super VGA (1024 x 768) or higher-resolution monitor with 256 colors.

Keyboard and Mouse required.

Recommended system requirements (to allow full use Nexsure including Office integration)

Windows 2000 professional or Windows XP professional only.

As above with Office (2000 or XP) added.

Per Microsoft recommendations:

128 MB of RAM plus an additional 8 MB of RAM for each Office application (such as Microsoft Word) running simultaneously

Connectivity requirements
Minimum 33.6K modem connection to the Internet
Recommended - Broadband (Cable, DSL, etc) or dedicated Internet connection

Instant Messaging
Instant Messaging requires network traffic to flow thru ports 2000 and 2001

Office Integration
Requires Microsoft Office 2000 or Microsoft Office XP

MICR Check Printing
Designed using PrintTerm MICR 2300 (modified HP 2300). All printers will have to be verified for production use.

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What's New in Version 1.1.002

The previous version of Nexsure was 1.1.001. This is a list of new features that are available in 1.1.002.

Category	Added Features
Certificates	Mapping from ACORD 180 and 196 to ACORD 25
Infrastructure	Load balancing now takes into account the number of users

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Resolved Issues

Service pack 02-05-04

4087	Invoice setup tab is grayed out for the Org Admin user (NOTE: Invoice Setup Permissions should be granted to user groups after service pack is posted).
	Cash Receipts Residual Script will be applied
3513	Premises # and Building # is not pulling over on ACORD 140 form
4077	Stick e note does not save
4157	NSF empty drop down list
3634	Clients with inforced policies from a download do not have "Client" status in Nexsure
	Adding cert holder with double line name
4197	Nexsure doesn't allow underscore in the email

Service pack 02-08-04

	Customer Statement report
	Aged Account Receivables report

Service pack 02-12-04

	Accounting reports not printing

Service pack 02-13-04

4170	Client Contacts Search Results: add sort order by last name
4040	"<" Character on commercial clients profiling screen
	Policy with cancellation status not showing red text on policy summary screen
	XDTI digital signature is renewed on user downloadable components
4172	Certificates: Description of operations text runs across the form
	Certificates: ACORD 24 duplicates description of operations text
	Certificates: JavaScript error when description of operations text contains line break
4051	Certificates: Fax delivery attachment bug
	Certificates: 'Certificate Holders' tab disappears on 'Fax' delivery tab
3695	Client Listing: Add drop down to choose primary assignment or all to criteria page
4178	Action Reports Criteria: Ignores choice of action type and returns all

	types
4210	Expirations: Criteria page not right
4225	Actions: Report output shows as of date not date range
4226	Opportunities Detail and Summary: Middle initial showing after last name with no space
4142	Set Up Color Schemes: The teal logo is listed as "tesl"
	New Carriers and procedures
4195	Update all copyright statements
4090	Downloads did not update policy term, they are in history

	- xdImportManager service:
	  - fixed a problem with name search removing first character
	  - Added functionality to filter the results in the xdGLOBAL log
	  - Minor changes to how the Interface page looks
	  - Displays new error message for Memos
	  - DOES NOT send endorsements to history automatically
	  - Fixes a problem whereby an OLD form was not updated to the new form... this now replaces the old form with a new one

Contact Information

Corporate Headquarters	Technology Center
XDimensional Technologies, Inc.	XDimensional Technologies, Inc.
145 South State College	450A Apollo Street
Suite 160	Brea, California 92821
Brea, California 92821	
Phone: 800.789.2567	
Phone: 714.672.8900	Phone: 877.850.3278
Fax: 714.672.8908	Fax: 714.672.8908
Web: www.xdti.com	Email: nexsure.support@xdti.com

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