



Nexsure 1.0.023 Release Notes
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These notes are continuously updated. Please check periodically for new information. "#" indicates new information in this version of the release notes.

For more information about Nexsure see online help or contact an XDTI representative.

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Purpose of Release Notes

This document is a summary of information about Nexsure 1.0.023, including operational requirements, known issues, resolved issues and contact information.

Welcome to Nexsure

Nexsure, developed by XDimensional Technologies, is a comprehensive and intuitive web-architected agency management solution. The only product of its kind, Nexsure has been engineered for the web from the ground up, and is based completely on the Microsoft technology platform and takes full advantage of the XML data format. Nexsure offers the sophisticated features and functions that insurance professionals have not found in traditional management system offerings. These advanced features translate into a more efficient agency workflow and a superior service experience for their clients.

With no requirement other than an Internet connection, Nexsure liberates the professional agency system from the burdens and costs associated with traditional agency management products and offers the ultimate flexibility for remote offices and/or telecommuters. More importantly, Nexsure provides opportunities for carrier system interoperability, collaborative data gathering, and consumer “engagement” that traditional systems simply cannot match.

Nexsure also alleviates the perpetual and overwhelming upgrade and administration demands of managing an in-house agency network. Nexsure has been deployed via XDimensional Technologies state-of-the-art ASPN Data Center, located in Brea, California. ASPN removes the burden of maintaining an in-house network for your agency management system by eliminating the need for a server and network at your agency. Nexsure is the first ASP-deployed / web-architected application, based on Microsoft® technologies, to be offered to insurance agencies as their agency management solution. When deployed in this fashion, it represents an extremely efficient and cost effective solution whereby agencies can access their system anywhere, any time, and from virtually any PC.

Client Requirements

Nexsure was created to leverage the capabilities of Microsoft's latest released products. Please refer to the Microsoft site for specific hardware requirements of their products.

Minimum system requirements (for CRM / policy use) Windows 98 or higher with Internet Explorer 5.5 or higher.

Refer to Microsoft hardware requirements, Personal Computer with 133 MHz or higher Pentium-compatible CPU. 32 megabytes (MB) of RAM; more memory generally improves responsiveness.

Display: Super VGA (1024 x 768) or higher-resolution monitor with 256 colors.

Keyboard and Mouse required.

Recommended system requirements (to allow full use Nexsure including Office integration)

Windows 2000 professional or Windows XP professional only.

As above with Office (2000 or XP) added.

Per Microsoft recommendations:

128 MB of RAM plus an additional 8 MB of RAM for each Office application (such as Microsoft Word) running simultaneously

Connectivity requirements

Minimum 33.6K modem connection to the Internet

Recommended - Broadband (Cable, DSL, etc) or dedicated Internet connection

Instant Messaging

Instant Messaging requires network traffic to flow thru ports 2000 and 2001

Office Integration

Requires Microsoft Office 2000 or Microsoft Office XP

MICR Check Printing

Designed using PrintTerm MICR 2300 (modified HP 2300). All printers will have to be verified for production use.

Known Issues

Bug List

BUG ID	STATUS	DESCRIPTION
2229	*NEW*	setup opportunity details - Allowed to add an inactive answer to a question
2227	*NEW*	Reconciliations/Search - All people, carriers, tax authorities are displayed in Search field prior to starting the search
2694	Assigned	Delivery - When sending a fax/email it will display on the delivery summary screen the same amount of times the user has security on the user login info screen
2669	Assigned	Bank Deposits - Entering into the Receive screen on a posted deposit causes the received entry to be removed.
1507	Assigned	error message when I go from a marketing LOB wizard screen and click on teh policy attachment tab.
2551	Assigned	Reports - Mouse Hover over text displays the code values.
2538	Assigned	Compound Billing - When you do compound billing details do not match the summary screen.
2532	Assigned	On a new fiscal periods B/S, the last line "Total Liabilities / Equity and Income" is adding the NI from previous year to the RE (same #) therefore reporting a duplicate amount

Resolved Issues

Note: The items listed below were known issues in the previous version of Nexsure (.015). Each of these issues has been resolved in Nexsure version 1.0.023.

BUG ID	STATUS	BUG:DESCRIPTION	REPORTED DATE	FIXED DATE
2596	Fixed	Template misspelled in popup box when creating new template in setup.	09/09/03	09/15/03
2617	Fixed	Servicing Certificate – when searching for holder is you enter %% and then press enter a new window opens up.	09/10/03	09/15/03
2576	Fixed	Tried to do Disb at Terr and had 2 sentence description that caused Nexsure to return error "GetPayeeInfo (System.Data.SqlClient.SqlException): String or binary data would be truncated." Determined that error is caused when Description exceeds 50 characters	09/05/03	09/15/03
2567	Fixed	When posting edit or endsmt. pending binder disappears.	09/12/03	09/15/03
2585	Fixed	Business Type search for template creation not working properly	09/08/03	09/16/03
n/a	Fixed	Policy with expired status still asks if you want to change the status to expired.	09/15/03	09/17/03
2574	Fixed	Server error when upload a picture or signature to Identity. Logo's not displaying.	09/05/03	09/17/03
2678	Fixed	Client Delivery - Error when trying to search by status. This is happening on dev, staging and production	09/17/03	09/17/03
2623	Fixed	the People Reconciliations do not appear in the transaction list until the Carrier has been fully Reconciled.	09/12/03	09/17/03
2504	Fixed	Terr/Acctg/GL/Trial Balance - The field reporting the branch is only 3 digits in length. Must be 4 digits long or it cuts off the last digit of the branch	09/05/03	09/17/03

2578	Fixed	Disbursement on an outstanding AP (AP ID #8) and Printed the Disb. which showed as Posted & Printed on the Disb tab, but on the AP tab it is only showing Posted - not Processed.	09/05/03	09/17/03
n/a	Fixed	Audit, edit, renew, cancel or claim can not be processed on an expired policy.	09/15/03	09/17/03
2503	Fixed	Locked policies may be accessed through servicing by unauthorized users.	09/17/03	09/17/03
n/a	Fixed	Acord 125 premises # on summary screen showing – it should be deleted.	09/16/03	09/17/03

Contact Information

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